

Aspiriant Wealth Management Organization Structure

CHIEF PLANNING OFFICER
Kacy Gott

WEALTH PLANNING COMMITTEE
**Mike Angell, Kelly Cruz, Kacy Gott,
 Brett Gookin, Andy Hamilton, Ginny King**

TEAM LEADERS
**Mike Angell, Sandi Bragar, Mike Fitzhugh,
 Nikki Michelini, Song Park, Clay Stevens**

WEALTH MANAGEMENT				TAX SERVICES	EXPENSE MANAGEMENT	STRATEGIC PLANNING
Nikki Michelini	Song Park	Mike Fitzhugh	Sandi Bragar	Ray Edwards	Teresa MacNicoll	Clay Stevens
Bob Wagman	Ken Anderson	Linda Fitz	Karen Blodgett	Matt Jones	Lupe Rojas	Marc Primiani
Mike Angell	Rob Francais	Brett Gookin	Kacy Gott	Jane Lee		Kelly Cruz
Ginny King	Jenn Kenning	Greg Schick	Andy Hamilton	Gina Shin		Lisa Pickle
Dionne Nastasi	Kinta Smith	Leigh Shimamoto	Tim Kochis	Michael Tai		Danielle McCarthy
Lindsey Cornell	Kim Vu	Tom Tracy	Michael Lewis			
		Lani Kapur	Jane Zaloudek			

